

## NOTICE TO CAYMAN ISLANDS STOCK EXCHANGE

Date: 26 February 2026

**Macquarie AirFinance Holdings Limited**

(the "Issuer")

**Issuer announcement in relation to the  
Issuer's**

**US\$500,000,000 6.400% Senior Notes Due 2029**

**US\$500,000,000 6.500% Senior Notes due 2031**

**US\$500,000,000 5.150 Senior Notes due 2030**

**US\$650,000,000 5.200 Senior Notes due 2028**

(the "Notes")

Reference is made to the Notes.

In accordance with its continuing obligations under Chapter 8 of the listing rules of the Cayman Islands Stock Exchange (the "**Exchange**"), the Issuer hereby notifies the exchange that the Issuer's parent, Macquarie AirFinance Limited ("**MAF**") has today confirmed that its shareholders have entered into a definitive agreement for the sale of MAF to Dubai Aerospace Enterprise (DAE) Ltd, subject to customary regulatory approvals and closing conditions.

For further information in relation to the above announcement please contact Barnabas Finnigan of Conyers Dill & Pearman LLP, as follows:

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